

Please return this completed form to:

Office for Estate and Gift Planning
University of Louisville
2323 S. Brook Street
Louisville, KY 40292

In submitting this Declaration of Intent, I understand that I may change my gift plans at any time, with or without notifying the University of Louisville. In addition, I understand that this is not a legally binding document.

Please Initial: _____

___ I have made provision for the University of Louisville in my estate plans by:

- A will/trust for (**please include a copy of the designation and signature pages**)
 - A specified amount
 - A specified percentage
- Life insurance policy (**please include a copy of the Beneficiary Designation form**)
- Charitable trust (**please include a copy of the Trust agreement**)
- IRA or retirement plan (**please include a copy of the Beneficiary Designation form**)
- Other (**please specify**): _____

To the best of my ability, I estimate the fair market value of my planned gift, at the time of this notification, to be:

\$ _____

Designation of gift: _____ (current use) _____ (endowment)

___ This gift is a joint gift with _____ [name]

Conn Legacy Society Listings

___ The University of Louisville may include my (and, if applicable, my spouse's) name in Conn Legacy Society listings (Neither amount, nor designation, if provided, will be included on such lists.)

Please list me/us as: _____

___ I am honored to be included in the Legacy Society; however, I prefer to remain anonymous. Please do not include my/our name in the Legacy Society Listing.

All gifts should be made to the University of Louisville Foundation, Inc.

Donor Name(s) _____

Donor Signature(s) _____ Date: _____

_____ Date: _____

Street Address _____

City/State/Zip _____

Preferred Phone(s) _____ Birth Year(s): _____

Please tell us your story! Using the reverse side of this page or a separate page, we'd love to hear the story behind this legacy gift.

Reviewed by:

Senior Planned Giving Officer

Vice President for University Advancement